

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO
RICO**

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In re:	:
THE FINANCIAL OVERSIGHT AND	:
MANAGEMENT BOARD FOR PUERTO RICO,	:
	:
as representative of	:
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:
	:
Debtors.	:
-----X	

PROMESA
Title III

Case No. 17-BK-3283 (LTS)

(Jointly Administered)

**NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN
COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

Assured Guaranty Municipal Corp.

Participant Name

Terence L. Workman

Contact Person (if Participant is not an individual)

tworkman@agltd.com

Email Address

1633 Broadway

Address line 1

Counsel Contact Information (if any)

Cadwalader, Wickersham & Taft LLP

Firm Name (if applicable)

Casey Servais

Contact Person

Casey.Servais@cwt.com

Email Address

200 Liberty Street

Address line 1

Office 37-112	
Address line 2	Address line 2
New York, NY 10019	New York, NY 10006
City, State Zip Code	City, State Zip Code
USA	USA
Country	Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

_____ intends to support the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are invalid); or

X intends to oppose the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are valid)

3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

- (a) Provide the CUSIP Numbers of all Challenged GO Bonds held by Participant:

74514LD46
74514LD53
74514LD61
74514LD79
74514LD87
74514LD20

- (b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? YES or NO (please circle one).¹

By: Holly Horn
Signature

Holly Horn
Print Name

Senior Managing Director and
Chief Surveillance Officer – Public Finance
Title (if Participant is not an Individual)

4/5/2019
Date

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) **served** by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) **filed**

¹ Among other things, Participant is (i) deemed, pursuant to the applicable insurance agreements, to be the sole holder of certain Challenged GO Bonds purchased in the secondary market and (ii) subrogated to the rights of certain holders of Challenged GO Bonds purchased in the secondary market. Participant reserves the right to amend or supplement this Notice of Participation as needed.

electronically with the District Court pursuant to its Electronic Case Filing procedures. **If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**